



UNITED FINANCE LIMITED

Camellia House, 22 Kazi Nazrul Islam Avenue, Dhaka 1000

ISSUANCE OF NON-CONVERTIBLE ZERO COUPON BOND

This is to inform all concerned that Bangladesh Securities and Exchange Commission (BSEC) vide their letter no. BSEC/CI/CPLC/DS-100/2019/520 dated October 31, 2019, accorded consent to United Finance Limited for issuance of Non-Convertible Zero Coupon Bond amounting to BDT 1,000.00 Million through private placement.

The consent has been accorded subject to No Objection Certificate (NOC) from Bangladesh Bank and compliance with the relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969, under the following key features:

Type of Issuance	:	Non-Convertible Zero Coupon Bond
Issue Size	:	BDT 1,000.00 Million
Face Value of Each Bond	:	BDT 2.50 Million
Face Value of Each Lot	:	BDT 20.00 Million
Tenure	:	Up to 4 Years
Discount Rate (indicative)	:	Within the range of 11.00% p.a.
Purpose	:	To source midterm financing for investing in potential infrastructure and SME projects which shall promote the economic development of the country.

The information has been disseminated in compliance with the regulations of Bangladesh Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012.

On behalf of United Finance Limited
Sd/-

Dated: Dhaka,
October 31, 2019

Sharmi Noor Nahar
Company Secretary