



# UNITED FINANCE LIMITED

Camellia House, 22 Kazi Nazrul Islam Avenue, Dhaka 1000

## PRICE SENSITIVE INFORMATION

United Finance Limited is pleased to inform all concerned that its Board of Directors at its 188<sup>th</sup> Meeting held on February 20, 2019 approved the proposal for issuance of Non-Convertible Zero Coupon Bonds amounting to BDT 5,000 million (in face value) through private placement, subject to the approval of regulatory authorities, with following key features:

Type of Issuance	:	Non-Convertible Zero Coupon Bonds through Private Placement (Unsecured, Unlisted)
Issue Size	:	Up to BDT Tk 5,000 million (face value), in multiple tranches if required
Tenure	:	Up to 5 years from the issue date

The information have been disseminated in compliance with the regulations of Bangladesh Securities and Exchange Commission (Private Placement of Debt Securities) Rules 2012.

Dated: Dhaka,  
February 20, 2019

Sd/-  
Sharmi Noor Nahar  
Company Secretary